<u>Invitation for Expression of Interest (EOI) Ramsarup Industries Limited (RIL) published in the "Economic Times" and "Times of India" All India Edition dated 10.04.2018</u>

Clarification as regard payment of Process Participation Fee and the date and time upto which

the said EOIs may be submitted

This is to bring to the notice of all, who are interested in filing EOIs for submitting resolution

plans in the CIRP of Ramsarup Industries Limited, that:

(i) The said EOIs may be filed / submitted with the RP upto 6 pm on 20th April, 2018

and

(ii) The Process Participation fee amounting to Rs. 11,80,000/- (Rupees Eleven Lakh

Eighty Thousand Only), which is inclusive of GST @18%, is not payable at the time

of filing / submitting of EOI to RP but the said fee shall be payable by the shortlisted

applicants at the time when they request for providing a copy of IM to them.

(iii) Alongwith the EOIs, the applicants / co-applicants are also required to attach copies

of their audited financial statements for the last two financial years.

Nilesh Sharma Resolution Professional

In the matter of Ramsarup Industries Limited

Date: 18.04.2018