

RAMSARUP INDUSTRIES LIMITED
List of Creditors
(Pursuant to claims received and updated as on 23-07-2018)

Serial No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Details of Security	Details of Claims
		No. of Claim	Amount of Claim	No. of Claim	Amount of Claim		
1	Financial Creditor	28	59,672,092,031	28	57,677,666,784	Annexure-1	List A (Page Nos 02 - 06)
2	Operational Creditor (Other than Workmen and Employees)	21	528,274,543	15 (Balance Verification Under Process)	370,393,454	NIL	List B (Page No 07)
3	Operational Creditor (Only Workmen and Employees)	212	32,407,112	184 (Balance Verification Under Process)	26,322,610	NIL	List C (Page Nos 08 - 15)
4	Creditors (Other than Financial and Operational Creditors)	2	496,253,996	0 (Verification under Process)	-	NIL	List D (Page No 16)
	Total	263	60,729,027,682	220	58,074,382,848		

Ramsarup Industries Limited
List of Creditors
(Pursuant to claims received and updated as on 23-07-2018)
(Category-Financial Creditors)

Serial No.	Name of Creditor	Nature of Financial Debt	Unit for which loan was obtained	Amount of Claim		Amount of Claims Admitted		Security Interest
				(In INR crore)		(In INR crore)		
1	Asset Reconstruction Company (India) Limited	As per Annexure-1	As per Annexure-1	3,127.47		3,127.47		As per Annexure-1
		Misc. expenditure incurred till insolvency commencement date	Not Applicable	3.43	3,130.90	3.43	3,130.90	
2	Axis Bank	Rupee Term Loan	Ramsarup Nirmaan Wires, Durgapur	150.92		150.92		As per Annexure -2
		SBLC devolvement		136.73		136.73		
		Short Term Loan, Funded Interest Term Loan (FITL)		151.91		151.91		
		Dr. Balance in CA		0.95	440.52	0.95	440.52	
3	Bank of India	Short Term Loan	Ramsarup Lohh	184.50		184.50		As per Annexure -2
		Funded Interest Term Loan	Udyog, Kharapur	29.59	214.09	29.59	214.09	
4	Bibby Financial Services India P Ltd	Factoring of receivables	Ramsarup Industries Limited	20.85	20.85	20.85	20.85	As per Annexure-2
5	ICICI Bank Ltd	Term Loan-1	Ramsarup Utpadak (Shyamnagar)	10.04		10.04		As per Annexure-2
		Term Loan-2		2.13		2.13		
		Term Loan-3		3.72		3.72		
		Term Loan-4		12.32		12.32		
		Term Loan-5		2.20		2.20		
		Term Loan-6		9.44		9.44		
		Term Loan-7		1.66		1.66		
		Cash Credit		20.75		20.75		
		Devolved Bank Guarantee		11.28	73.54	11.28	73.54	
6	IDBI Ltd.	Bank Guarantees	Ramsarup Industries Limited	15.20	15.20	15.20	15.20	As per Annexure-2
7	IFCI Ltd.	Rupee Loan	Ramsarup Industries Limited	47.27		47.27		As per Annexure-2
		Rupee Loan		41.76	89.03	41.76	89.03	

Serial No.	Name of Creditor	Nature of Financial Debt	Unit for which loan was obtained	Amount of Claim		Amount of Claims Admitted		Security Interest
				(In INR crore)		(In INR crore)		
8	IFCI Factors Limited	Domestic factoring with recourse	Ramsarup Industries Limited	31.22	31.22	31.22	31.22	As per Annexure-2
9	Indian Renewable Energy Development Agency Ltd. (IREDA)	Term Loan	Ramsarup Vidyut, Dhule	4.89	5.19	4.89	5.19	As per Annexure-2
		Incidental Expenses	Not Applicable	0.30		0.30		
10	JM Financial Asset Reconstruction Company Limited- (JMFARCL)	Term Loan	Ramsarup Lohh Udyog, Kharagpur	91.77	112.65	91.77	112.65	As per Annexure-2
		WCTL-1	Ramsarup Lohh Udyog, Kharagpur	4.81		4.81		
		WCTL-2	Ramsarup Lohh Udyog, Kharagpur	16.07		16.07		
11	Kotak Mahindra Bank Limited	Overdraft/Cash Credit	Ramsarup Industrial Corporation (Kalyani)	66.08	66.08	66.08	66.08	As per Annexure-2
12	LIC Mutual Fund	Restructuring and Redemption of NCD	Ramsarup Industries Limited	100.08	100.08	100.08	100.08	
13	Pegasus Assets Reconstruction P Ltd	Cash Credit	Ramsarup Industrial Corporation (Kalyani)	27.10	180.99	27.10	180.99	As per Annexure-2
		Term Loan -I	Ramsarup Lohh Udyog, Kharagpur	54.64		54.64		
		Term Loan -II	Ramsarup Lohh Udyog, Kharagpur	99.25		99.25		
14	Phoenix ARC Private Limited	Term Loan-1	Ramsarup Lohh Udyog, Kharagpur	244.00	320.67	244.00	320.67	As per Annexure-2
		Term Loan-2	Ramsarup Lohh Udyog, Kharagpur	76.67		76.67		
		Expenses incurred by Bank*	Not Applicable	0.00		0.00		

Serial No.	Name of Creditor	Nature of Financial Debt	Unit for which loan was obtained	Amount of Claim		Amount of Claims Admitted		Security Interest
				(In INR crore)		(In INR crore)		
15	SBI Global factors Limited	1. Domestic Factoring 2. Export Factoring 3. Documents Against Acceptance-Export (DAEX)	Ramsarup Industries Limited	122.42	122.42	122.42	122.42	As per Annexure-2
16	Small Industries Development Bank of India (SIDBI)	MSME-RFS Loan	Ramsarup Industries Limited	40.30	40.30	40.30	40.30	As per Annexure-2
17	SREI Equipment Finance Limited	Project Finance	Ramsarup Lohh Udyog , Kharagpur	23.95	23.95	23.95	23.95	As per Annexure-2
18	Tata Capital Financial Services Limited	Invoice Discounting	Ramsarup Industries Limited	48.10	49.06	43.30	43.30	As per Annexure-2
		Discounting Charges Recoverable	Not Applicable	0.50		0.00		
		Cheque Return Charges Recoverable	Not Applicable	0.00		0.00		
		TDS Certificate Pending	Not Applicable	0.40		0.00		
		Legal Charges + CDR Membership fee	Not Applicable	0.06		0.00		
19	UCO Bank	Term Loan	Ramsarup Industrial Corporation (Kalyani)	37.22	44.51	37.22	44.51	As per Annexure-2
		Term Loan	Ramsarup Industrial Corporation (Kalyani)	0.85		0.85		
		Term Loan	Ramsarup Industrial Corporation (Kalyani)	6.44		6.44		
20	United Bank of India	Cash Credit	Ramsarup Utpadak (Shyamnagar)	308.82	526.32	308.82	526.32	As per Annexure-2
		WCITL		169.09		169.09		
		Term Loan		48.38		48.38		
		Legal Expenditure*		0.03		0.03		

Serial No.	Name of Creditor	Nature of Financial Debt	Unit for which loan was obtained	Amount of Claim		Amount of Claims Admitted		Security Interest
				(In INR crore)		(In INR crore)		
21	Vijaya Bank	Cash Credit (HYP)	Ramsarup Industrial Corporation (Kalyani)		33.14		33.14	As per Annexure-2
		Claims Paid on Defaulted Guarantee	Ramsarup Industrial Corporation (Kalyani)		0.41		0.41	
		Claims Paid on Defaulted Guarantee	Ramsarup Industrial Corporation (Kalyani)		0.37		0.37	
		Secured Loan	Ramsarup Industrial Corporation (Kalyani)		3.32		3.32	
		Secured Loan	Ramsarup Industrial Corporation (Kalyani)		0.22		0.22	
		Secured Loan	Ramsarup Industrial Corporation (Kalyani)		0.26		0.26	
		Secured Loan	Ramsarup Industrial Corporation (Kalyani)		1.30		1.30	
		Secured Loan	Ramsarup Lohh Udyog , Kharagpur		74.08		74.08	
		Secured Loan	Ramsarup Lohh Udyog , Kharagpur		11.02		11.02	
		Cost Charges/Legal Expenses	Not Applicable		0.02	124.14	0.02	

Serial No.	Name of Creditor	Nature of Financial Debt	Unit for which loan was obtained	Amount of Claim		Amount of Claims Admitted		Security Interest
				(In INR crore)		(In INR crore)		
22	West Bengal Industrial Development Corporation	Term Loan	Ramsarup Utpadak (Shyamnagar)	41.81	41.81	41.81	41.81	As per Annexure-2
23	Aashish Jhunjunwala	Term loan	Ramsarup Industries Limited	110.65	110.65	0.00	0.00	As per Annexure-2
24	M/s Imtihan Commercial pvt. Ltd	Term Loan	Ramsarup Industries Limited	0.22	0.22	0.00	0.00	As per Annexure-2
25	M/s Madhumalati Merchandise pvt. Ltd	Term Loan	Ramsarup Industries Limited	24.60	24.60	0.00	0.00	As per Annexure-2
26	M/s N.R. Mercantiles Pvt. Ltd.	Term Loan	Ramsarup Industries Limited	10.82	10.82	0.00	0.00	As per Annexure-2
27	M/s Ramsarup Investments Ltd.	Term Loan	Ramsarup Industries Limited	15.95	15.95	0.00	0.00	As per Annexure-2
28	M/s RAV Dravya pvt. Ltd	Term Loan	Ramsarup Industries Limited	31.45	31.45	0.00	0.00	As per Annexure-2
Total				5,967.21	5,967.21	5,767.77	5,767.77	

RAMSARUP INDUSTRIES LIMITED

List of Creditors

(Pursuant to claims received and updated as on 23.07.2018)

Category-Operational Creditor (Other than workmen and Employees)

Serial No.	Names	Unit	Address of Party	Amount Claimed	Amount of Claims Admitted	Security Interest
1	Primetals Technologies (Vai Engineering & Automation)*	Ramsarup Loh Udyog Limited	EP, Plot Y5, Sector V, Salt Lake, Commercial Complex, Kolkata	115,739,316	112,600,000	NIL
2	Gupta Power Infrastructure Limited	RIL Infra	IDCD Plot No. F/9, IID Centre, Mukunda Prasad, Kolkata	61,024,029	61,024,029	NIL
3	Lloyd Insulations (India) Limited	Ramsarup Loh Udyog Limited	6, Middleton Street, Kolkata	3,566,791	3,566,791	NIL
4	Visa Steel Ltd.	Ramsarup Loh Udyog Limited	Visa House, 8/10, Alipore Road, Kolkata- 700027	106,548,059	39,973,278	NIL
5	Associated Road Carriers Limited	Multiple Units	Surya Towers, 3rd Floor, 105, S P Road, Secunderabad, Telangana- 500003	1,740,164	1,740,164	NIL
6	S.M. Electric Trading Co. Pvt. Ltd.	Multiple Units	54, Ezra Street, Kolkata- 700001	1,363,345	1,363,345	NIL
7	Ecko Cables Pvt. Ltd.*	Ramsarup Loh Udyog Limited	7B/4, N.E.A., Poorvi Marg, Old Rajinder Nagar, New Delhi- 110060	3,151,394	-	NIL
8	SSS Loha Marketing (P) Ltd.*		18/1, Maharshi Debendra Road, 7th Floor, Room No. 1A, Kolkata- 700007	58,393,137	-	NIL
9	IFGL Refractories Limited	Ramsarup Loh Udyog Limited	Sector-B, Kalunga Industrial Estate, PO- Kalunga, Distt.- Sunderbagh, Odisha- 770031	23,417,114	22,308,024	NIL
10	Uttarbanga Security Services*	Ramsarup Industrial Corporation	Kolkata	268,230	-	NIL
11	Neo Metaliks Limited	Ramsarup Industrial Corporation	Kolkata	22,920,381	NIL	NIL
12	Godavari Commodities Limited	Ramsarup Industries Limited	18, Netaji Subhas Road, 2nd Floor, Kolkata- 700001	54,000,000	54,000,000	NIL
13	Freedom Securas Services*	Ramsarup Nirman Wires	RA-82, SSB Sarani, Sec- 2A, Bidhannagar, Durgapur- 713212	764,172	-	NIL
14	Panagarh Ex-Servicemen Security Agency*	Ramsarup Nirman Wires	Sukdal, Near Panchayet, PO- Bud Bud, Distt.- Burdwan	1,069,133	-	NIL
15	Ace Protection Group*	Ramsarup Loh Udyog Limited	Y/5, Zonal Centre, J.P. Avenue, Sagarbhanga, Durgapur- 713211, West Burdwan (W.B.)	853,365	761,933	NIL
16	Mondal Construction	Ramsarup Industries Limited	Vill.- Rameswarpur, PO- Enayetpur, PS- Kulpi, Distt.- 24 Parganas (South), West Bengal- 743351	88,231	88,231	NIL
17	Furnace & Foundry Equipment Co. (Erection Contract)	Ramsarup Loh Udyog Limited	Plot No. 4, Sub Survey No. 1, Off Shakti Vihar Road, Chandvli Farm, Mumbai- 400072	13,492,594	13,492,594	NIL
18	Furnace & Foundry Equipment Co. (Supply Contract)	Ramsarup Loh Udyog Limited	Plot No. 4, Sub Survey No. 1, Off Shakti Vihar Road, Chandvli Farm, Mumbai- 400072	56,359,620	56,359,620	NIL
19	Laxmi Sri Industries	Ramsarup Industries Limited	Argori, Jangalpur, Howrah – 711411	2,938,987	2,938,987	NIL
20	Mahesh Enterprises	Ramsarup Nirman Wires	33/1 N.S. Road, Marshall House, 8th Floor, Room No- 846, Kolkata-700001	408,955	176,458	NIL
21	CDSL*	Ramsarup Industries Limited	Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel East, Mumbai- 400013	167,526	-	NIL
TOTAL				528,274,543	370,393,454	

**These claims are currently in the process of verification*

RAMSARUP INDUSTRIES LIMITED

List of Creditors

(Pursuant to claims received and updated as on 23-07-2018)

Category-Operational Creditors - Only Workmen and Employees

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
1	Gajna Murmu	Kalyani	167,722	167,722	Nil
2	Nemai Soren	Kalyani	102,290	102,290	Nil
3	Surai Murmu	Kalyani	7,001	7,001	Nil
4	Sanjeev Jhunjhunwala	Kalyani	168,545	168,545	Nil
5	Ramashish Sharma	Kalyani	197,775	197,775	Nil
6	Kalyan Debnath	Kalyani	8,124	8,124	Nil
7	Swami Nath Prasad	Kalyani	116,822	116,822	Nil
8	Bikramaditya Choudhary	Kalyani	221,352	221,352	Nil
9	Nitya Gopal Roy	Kalyani	7,380	7,380	Nil
10	Priyabrata Mitra	Kalyani	117,100	117,100	Nil
11	Nilkanta Mondal	Kalyani	159,537	159,537	Nil
12	Lakhsman Kisku	Kalyani	91,560	91,560	Nil
13	Tarak Nath Ghosh	Kalyani	113,814	113,814	Nil
14	Makhan Chandra Sil	Kalyani	91,973	91,973	Nil
15	Prabir Bhattacharyya	Kalyani	139,908	139,908	Nil
16	Sankar Chandra Das	Kalyani	207,564	207,564	Nil
17	Debendranath Basu	Kalyani	284,403	284,403	Nil
18	Ratan Chandra Bera	Kalyani	197,454	197,454	Nil
19	Ramawatar Yadav	Kalyani	177,559	177,559	Nil
20	Radha Ballabh Das	Kalyani	275,049	275,049	Nil
21	Nityananda Ghosh	Kalyani	80,850	80,850	Nil
22	Samir Kumar Mondal	Kalyani	14,275	14,275	Nil
23	Nandji Sah	Kalyani	183,399	183,399	Nil
24	Utpal Biswas	Kalyani	84,971	84,971	Nil
25	Jitrai Soren	Kalyani	98,225	98,225	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
26	Babla Kumar Paul	Kalyani	229,278	229,278	Nil
27	Shyamal Das	Kalyani	7,569	7,569	Nil
28	Nirapada Das	Kalyani	115,237	115,237	Nil
29	Shibabrata Ganguly	Kalyani	81,667	81,667	Nil
30	Badri Prasad Mahato	Kalyani	106,957	106,957	Nil
31	Subhash Biswas	Kalyani	92,575	92,575	Nil
32	Ranjit Sarkar	Kalyani	169,315	169,315	Nil
33	Amarnath Karmakar	Kalyani	104,667	104,667	Nil
34	Pabitra Roy	Kalyani	158,065	158,065	Nil
35	Sk. Mosaref	Kalyani	176,189	176,189	Nil
36	Dharmapada Patra	Kalyani	119,571	119,571	Nil
37	Sekh Abdul Latif	Kalyani	242,486	242,486	Nil
38	Ratan Kumar Biswas	Kalyani	90,105	90,105	Nil
39	Sujit Kumar Singha Roy	Kalyani	189,032	189,032	Nil
40	Ramchandra Sarkar	Kalyani	176,349	176,349	Nil
41	Subrata Karmakar	Kalyani	100,349	100,349	Nil
42	Shyamal Roy	Kalyani	124,222	124,222	Nil
43	Aloke Chandra Biswas	Kalyani	229,616	171,300	Nil
44	Biltu Yadav	Kalyani	174,085	174,085	Nil
45	Nitai Biswas	Kalyani	175,531	175,531	Nil
46	Adhir Kumar Nandi	Kalyani	99,852	99,852	Nil
47	Pradip Kumar Ghosh Roy	Kalyani	112,575	112,575	Nil
48	Joydeb Naha	Kalyani	187,985	187,985	Nil
49	Shionath Roy	Kalyani	117,106	117,106	Nil
50	Prabir Kumar Paul	Kalyani	138,711	103,514	Nil
51	Ranjit Debnath	Kalyani	237,941	177,491	Nil
52	Jaydev Mandal	Kalyani	269,660	197,409	Nil
53	Dipak Sarkar	Kalyani	176,728	131,832	Nil
54	Dayal Biswas	Kalyani	186,187	186,187	Nil
55	Ram Charit Kumhar	Kalyani	206,727	206,727	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
56	Hamidul Mondal	Kalyani	94,125	94,125	Nil
57	Sarajit Mitra	Kalyani	240,167	240,167	Nil
58	Khokan Debnath	Kalyani	133,138	133,138	Nil
59	Biswanath Sarkar	Kalyani	117,400	117,400	Nil
60	Kedar Ram	Kalyani	193,726	193,726	Nil
61	Tapan Das	Kalyani	116,860	116,860	Nil
62	Ziarul Mondal	Kalyani	87,005	87,005	Nil
63	Bhuban Chandra Ghosh	Kalyani	168,413	168,413	Nil
64	Krishna Das	Kalyani	117,234	117,234	Nil
65	Ajay Kumar Saha	Kalyani	177,203	177,203	Nil
66	Anil Chandra Das	Kalyani	176,795	176,795	Nil
67	Sukumar Bose	Kalyani	210,358	210,358	Nil
68	Lakshman Sen	Kalyani	175,257	175,257	Nil
69	Madanmohan Das	Kalyani	198,261	198,261	Nil
70	Parimal Biswas	Kalyani	115,998	115,998	Nil
71	Dulal Chandra Dey	Kalyani	172,930	172,930	Nil
72	Lakshmi Narayan Kundu	Kalyani	187,948	187,948	Nil
73	Alihossain Biswas	Kalyani	117,252	117,252	Nil
74	Kanailal Roy	Kalyani	127,139	127,139	Nil
75	Rabin Kumar Mitra	Kalyani	180,273	180,273	Nil
76	Mohan Ghosh	Kalyani	187,112	187,112	Nil
77	Tarak Chandra Ghosh	Kalyani	196,773	196,773	Nil
78	Lachman Yadav	Kalyani	98,524	98,524	Nil
79	Bacchu Paul	Kalyani	85,661	85,661	Nil
80	Sarabjeet Sha	Kalyani	135,296	135,296	Nil
81	Ratan Roy	Kalyani	176,972	176,972	Nil
82	Prabir Ghosh	Kalyani	187,152	187,152	Nil
83	Debabrata Chanda	Kalyani	127,298	127,298	Nil
84	Shivshankar Giri	Kalyani	212,806	212,806	Nil
85	Sukul Hembram	Kalyani	176,353	176,353	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
86	Prabir Bhattacharya	Kalyani	222,354	222,354	Nil
87	Jayram Singh	Kalyani	99,078	99,078	Nil
88	Sankar Lal Ghosh	Kalyani	119,005	119,005	Nil
89	Prabhat Chandra Sarkar	Kalyani	168,281	168,281	Nil
90	Ramawatar Ram	Kalyani	176,487	176,487	Nil
91	Ratan Bachhar	Kalyani	198,589	198,589	Nil
92	Subrata Acharjee	Kalyani	177,463	177,463	Nil
93	Sannyasi Charan Das	Kalyani	97,990	97,990	Nil
94	Sufal Chandra Ghosh	Kalyani	131,932	131,932	Nil
95	Naru Dutta	Kalyani	101,547	101,547	Nil
96	Bidhan Chandra Halder	Kalyani	130,995	130,995	Nil
97	Aloke Chakraborty	Kalyani	69,130	69,130	Nil
98	Pran Krishna Das	Kalyani	83,587	83,587	Nil
99	Pratap Biswas	Kalyani	102,843	102,843	Nil
100	Jiban Sarkar	Kalyani	100,253	100,253	Nil
101	Manik Lal Das	Kalyani	131,430	131,430	Nil
102	Gobinda Das	Kalyani	127,915	127,915	Nil
103	Gopal Sarkar	Kalyani	175,907	175,907	Nil
104	Mangal Chandra Barai	Kalyani	111,245	111,245	Nil
105	Gouranga Biswas	Kalyani	206,693	206,693	Nil
106	Sudhir Yadav	Kalyani	174,151	174,151	Nil
107	Ranjit Kumar Gupta	Kalyani	192,668	192,668	Nil
108	Ramendra Manjhi	Kalyani	124,187	124,187	Nil
109	Hari Das	Kalyani	117,483	117,483	Nil
110	Shib Sankar Sarkar	Kalyani	229,756	229,756	Nil
111	Ranjit Mondal (1)	Kalyani	116,072	116,072	Nil
112	Sunil Das	Kalyani	100,251	100,251	Nil
113	Manager Singh	Kalyani	109,435	109,435	Nil
114	Hansnath Yadav	Kalyani	207,140	207,140	Nil
115	Bhutlu Hansda	Kalyani	86,673	86,673	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
116	Dipendra Nath Das	Kalyani	101,145	101,145	Nil
117	Naresh Sarkar	Kalyani	172,026	172,026	Nil
118	Netai Chandra Chakraborty	Kalyani	103,954	103,954	Nil
119	Anil Kumar Ghosh	Kalyani	168,079	168,079	Nil
120	Jaygopal Adhikari	Kalyani	102,674	102,674	Nil
121	Basu Deb Kahar	Kalyani	117,211	117,211	Nil
122	Srikumar Chatterjee	Kalyani	196,599	196,599	Nil
123	Bikash Das	Kalyani	7,095	7,095	Nil
124	Mihirlal Chakraborty	Kalyani	239,963	239,963	Nil
125	Surendra Mishra	Kalyani	231,237	172,494	Nil
126	Jogendra Bhagat	Kalyani	270,827	202,022	Nil
127	Prabhash Kumar Das	Kalyani	137,554	102,608	Nil
128	Ramanath Baidya	Kalyani	7,380	7,380	Nil
129	Narayan Thakur	Kalyani	237,636	177,307	Nil
130	Pranab Roy	Kalyani	367,844	269,329	Nil
131	Sadhan Pandey	Kalyani	11,526	8,598	Nil
132	Subhas Chandra Biswas	Kalyani	304,020	222,585	Nil
133	Rabindra Nath Bhattacharjee	Kalyani	253,742	185,788	Nil
134	Sukumar Kundu	Kalyani	277,874	207,279	Nil
135	Amiya Kumar Kundu	Kalyani	170,397	127,148	Nil
136	Ranjit Chakraborty	Kalyani	154,379	113,016	Nil
137	Ashoke Banerjee	Kalyani	146,995	109,663	Nil
138	Satyaranjan Sarkar	Kalyani	264,602	197,379	Nil
139	Himadri Sutradhar	Kalyani	99,745	74,430	Nil
140	Pranab Mukherjee	Kalyani	294,956	220,048	Nil
141	Rajbanshi Shaw	Kalyani	162,455	162,455	Nil
142	Banchharam Sarkar	Kalyani	186,964	186,964	Nil
143	Parmeswar Prasad Been	Kalyani	192,728	192,728	Nil
144	Biswanath Chatterjee	Kalyani	91,832	91,832	Nil
145	Aniruddha Tewari	Kalyani	117,128	117,128	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
146	Asarfi Shaw	Kalyani	171,181	171,181	Nil
147	Prabhunath Sah	Kalyani	178,002	178,002	Nil
148	Sew Mangal Gosai	Kalyani	177,165	177,165	Nil
149	Md. Hajrat Dafadar	Kalyani	185,988	185,988	Nil
150	Bishundeo Yadav	Kalyani	200,224	200,224	Nil
151	Renta Soren	Kalyani	95,612	95,612	Nil
152	Gulab Dhar Yadav	Kalyani	186,555	186,555	Nil
153	Biswajit Das	Kalyani	88,494	88,494	Nil
154	Ramnaresh Mishra	Kalyani	202,427	202,427	Nil
155	Sankar Majhi	Kalyani	167,537	167,537	Nil
156	Sukumar Shil	Kalyani	115,096	115,096	Nil
157	Jagadish Mondal	Kalyani	79,454	79,454	Nil
158	Surendra Bhagat	Kalyani	100,029	100,029	Nil
159	Swapan Mondal	Kalyani	86,284	86,284	Nil
160	Bhagaban Paul Pandit	Kalyani	129,645	129,645	Nil
161	Uma Shankar Giri	Kalyani	182,994	182,994	Nil
162	Sunil Kumar Ghosh	Kalyani	171,580	171,580	Nil
163	Tarakeswar Tewari	Kalyani	116,986	116,986	Nil
164	Ashok Singh	Kalyani	82,547	82,547	Nil
165	Upendra Mishra	Kalyani	326,180	243,342	Nil
166	Asit Kumar Das	Kalyani	180,011	131,821	Nil
167	Ashok Biswas	Kalyani	242,272	177,368	Nil
168	Samar Kundu	Kalyani	277,326	206,871	Nil
169	Sudip Chakraborty	Kalyani	129,450	96,591	Nil
170	Munmun Tewari	Kalyani	156,913	117,080	Nil
171	Kartick Chandra Mondal	Kalyani	157,115	117,199	Nil
172	Binay Majumdar	Kalyani	174,145	129,920	Nil
173	Anil Chandra Dewan	Kalyani	7,911	7,911	Nil
174	Biplab Paul	Kalyani	87,358	87,358	Nil
175	Basudeb Das	Kalyani	128,494	128,494	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
176	Mahadeb Ghosh	Kalyani	195,264	195,264	Nil
177	Prabhunath Singh	Kalyani	121,319	121,319	Nil
178	Patit Paban Santra	Kalyani	84,246	84,246	Nil
179	Pratap Dutta	Kalyani	10,714	8,030	Nil
180	Paresh Chandra Barik	Kalyani	263,411	196,494	Nil
181	Sukummar Ghosh	Kalyani	170,889	127,518	Nil
182	Bijan Kumar Paul	Kalyani	324,828	242,311	Nil
183	Amarnath Mishra	Kalyani	79,122	79,122	Nil
184	Kedar Thakur	Kalyani	227,776	227,776	Nil
185	Chandra Mohan Hembrom*	Kalyani	193,483	-	Nil
186	Binoy Gopal Chakraborty*	Kalyani	182,862	-	Nil
187	Joy Deb Das*	Kalyani	166,620	-	Nil
188	Chiteshwar Nath Singh*	Kalyani	100,580	-	Nil
189	Ranjit Mondal *	Kalyani	116,072	-	Nil
190	Gopal Chandra Chakladar*	Kalyani	105,377	-	Nil
191	Chandra Mohan Singh*	Kalyani	169,094	-	Nil
192	Jiban Sarkar*	Kalyani	65,303	-	Nil
193	Debasis Kar*	Kalyani	124,572	-	Nil
194	Biswanath Kashibasi*	Kalyani	253,974	-	Nil
195	Barun Chandra Bhattacharjee*	Kalyani	173,718	-	Nil
196	Prithwish Pal*	Kalyani	337,514	-	Nil
197	Sadhan Das*	Kalyani	88,630	-	Nil
198	Kali Pada Malo*	Kalyani	160,546	-	Nil
199	Dilip Roy*	Kalyani	208,497	-	Nil
200	Bholanath Bhattacharjee*	Kalyani	212,163	-	Nil
201	Subhas Choudhary*	Kalyani	90,679	-	Nil
202	Nityananda Mondal*	Kalyani	82,485	-	Nil
203	Kamal Biswas*	Kalyani	244,400	-	Nil
204	Basu Dev Ghosh*	Kalyani	217,949	-	Nil
205	Samar Kumar Paul*	Kalyani	149,495	-	Nil

Serial No.	Names	Unit	Amount Claimed	Amount of Claims Admitted	Security Interest
206	Tapan Sarkar*	Kalyani	169,767	-	Nil
207	Bhaskar Chowdhury*	Kalyani	25,992	-	Nil
208	Bramhdeo Yadav (1)*	Kalyani	208,945	-	Nil
209	Brahmdeo Yadav (2)*	Kalyani	117,124	-	Nil
210	Sankar Narayan Chakraborty*	Kalyani	19,000	-	Nil
211	Chambali Manjhi*	Kalyani	120,607	-	Nil
212	Lakhi chand Prasad*	Kalyani	255,595	-	Nil
TOTAL			32,407,112	26,322,610	

**These claims are currently in the process of verification*

RAMSARUP INDUSTRIES LIMITED

List of Creditors

(Pursuant to claims received and updated as on 23.07.2018)

Category-Creditors (Other than Financial and Operational Creditors)

Serial No.	Names	Address of Party	Amount Claimed	Amount of Claims Admitted	Security Interest
1	Commisioner of Customs*	Commissioner of Customs, West Bengal Zone, Kolkata Customs House, 3rd Floor. 15/1, Strand Road, Kolkata 700001	43,684,496	-	NIL
2	Commisioner of Central GST & Central Excise *	Commissioner of Central GST & Central Excise, Haldi Commissionerate, Customs House, M.S. Building, 7th Floor, Kolkata 700001	452,569,500	-	NIL
TOTAL			496,253,996	-	
<i>*These claims are currently in the process of verification</i>					

Ramsarup Industries Limited

SECURITY INTEREST - ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED- ANNEXURE 1

(in INR Crore)

#	Bank Name	Type of Loan	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
			Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
A RAMSARUP LOHH UDYOG LIMITED - (AMALGAMATED WITH RIL) , Kharagpur								
1	State Bank of India	Term Loan	47.83	61.75	28.30	8.25	146.13	1. First pari passu charge on fixed assets of Sinter plant at kharagapur 2. First pari passu charge on leasehold land admeasuring 302 acre at Kharagpur. 3. Second pari passu charge on the current assets 4. Pledge of 1,13, 556 equity shares of (Face Value: Rs 10) each of the company held by N R Mercantiles Pvt Ltd.
		Short Term Loan	12.65	11.05	3.31	1.62	28.63	
		Sub-Total	60.48	72.80	31.61	9.87	174.75	
2	Punjab National Bank	Letter of Credit	1.80	1.35	0.28	-	3.43	1. First pari passu charge on fixed assets of MBF unit at kharagapur 2. First pari passu charge on leasehold land admeasuring 302 acres at Kharagpur 3. First pari passu charge on Hypothecation of goods and book debts and other current assets of MBF 4. Thirs charge on the fixed assets of the plant 5. Pledge of shares of RIL
		FITL	6.51	9.99	2.32	-	18.82	
		FITL	4.88	7.60	1.77	-	14.25	
		FITL	2.17	3.33	0.77	-	6.27	
		WCDL	51.29	78.71	18.27	-	148.27	
		Cash Credits	37.93	55.76	12.44	-	106.13	
		Term Loan	24.75	35.12	8.10	-	67.98	
		Sub-Total	129.34	191.86	43.96	-	365.16	

#	Bank Name	Type of Loan	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
			Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
3	Karur Vysya Bank	FITL	-	7.46	5.96	-	13.42	1. First pari passu charge on fixed assets of MBF Unit at kharagapur. 2. First pari passu charge on leasehold land admeasuring 302 acres at Kharagpur.Pari passu charge on hypothecation of stocks and receivables
Term Loan		7.65	9.21	4.36	2.44	23.67		
Term Loan		17.00	19.98	9.39	5.34	51.71		
Sub-Total		24.65	36.65	19.71	7.78	88.80		
4	Central Bank of India	Term Loan	11.81	11.42	4.93	-	28.16	1. First pari passu charge on fixed assets of DRI plant at kharagapur 2. First pari passu charge on leashold land admeasuring 302 acres at Kharagpur 3. Second pari passu charge on current assets
		Sub-Total	11.81	11.42	4.93	-	28.16	
5	IDBI	Term Loan	123.37	198.20	132.31	35.30	489.18	1. First pari passu charge on leasehold land admeasuring 302 acres at Kharagpur. 2. First pari passu charge on fixed assets of the unit at Kharagpur, West Bengal. 3. Second pari passu charge on current assets. 4. Exclusive charge on agricultural vacant land admeasuring 740.69 satak located at Rajarhat, Kolkata. 5. Ramsarup Investments Ltd pledging 25,99,735 nos shares of RIL. 6. Pledge of shares executed by R.A.V Dravya Pvt Ltd pledging 6,00,000 nos shares of RIL. 7. Pledge of shares executed by Ramsarup Vyapar Ltd pledging 1,20,000 nos shares of RIL. 8. Pledge of shares executed by N.R Mercantiles Pvt Ltd pledging 1,88,113 nos shares of RIL.
		FITL	9.85	15.82	10.56	2.82	39.06	
		Sub-Total	133.22	214.03	142.87	38.12	528.24	

#	Bank Name	Type of Loan	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
			Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
6	IOB	Term Loan	50.53	59.97	32.74	11.25	154.49	1. First pari passu charge on fixed assets of DRI plant at kharagapur 2. Second Charge on current assets 3. First pari passu charge on leasehold land admeasuring 302 acres at Kharagpur
		Sub-Total	50.53	59.97	32.74	11.25	154.49	
7	OBC	Term Loan	90.86	141.07	72.15	23.27	327.35	1. First pari passu charge on fixed assets of SMS project at kharagapur 2. Exclusive charge on Fixed Assets of captive power plant. 3. First pari passu charge on leasehold land admeasuring 302 acres at Kharagpur. 4. 2nd Pari Passu charge on assets of other modules of the integrated steel plant namely Mini Blast furnace, Sponge Iron Plant & Steel Melting Shop on reciprocal basis 5. Hypothecation of stock and book debt 6. Extension of Pari Passu charge on the movable assets of integrated steel project namely Mini Blast furnace, Sponge Iron Plant and Steel Melting Shop on reciprocal basis. 7. Second pari passu charge on assets of other modules.
		Sub-Total	90.86	141.07	72.15	23.27	327.35	
8	Canara Bank	Term Loan	29.26	35.51	20.29	6.63	91.68	1. First pari passu charge on fixed assets of SMS unit at kharagapur 2. First pari passu charge on leasehold land admeasuring 302 acres at Kharagpur. 3. Pari passu charge on hypothecation of stocks and receivables. 4. Guarantees: Personal Guarantee: Aashish Jhunjhunwala Corporate Guarantors- Ramsarup Investments Limited Naresh Engineers Limited Imtihan Commercial Private Limited and Madhumalati Merchandise Private Limited
		FITL	3.90	4.95	2.92	0.92	12.69	
		FITL	3.10	4.01	2.38	0.74	10.23	
		Sub-Total	36.25	44.48	25.59	8.28	114.60	
			537.13	772.28	373.56	98.57	1,781.54	

#	Bank Name	Type of Loan	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
			Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
2	Karur Vysya Bank	FITL	-	1.60	1.04	-	2.65	<p>1. Second charge on the fixed assets financed by IDBI under expansion and equipment finance scheme on pari passu basis with other members of consortium.</p> <p>2. First pari passu charge on all that piece or parcel of leasehold property (other than under expansion project and equipment finance scheme) bearing plot no 6 & 7 admeasuring 267 cottah 10 Chattak 44 square feet and 194 cottah 4 chattak 37 square feet situated at Block D, P O Kalyani Dist Nadia in the state of West Bengal together with all buildings, superstructures, plant and machinery, constructed or to be constructed , installed or to be installed, present and future and/or the properties.</p> <p>3. Pari passu charge with PNB, Vijaya Bank, IOB, UCO bank, Allahabad Bank, ING Vysya bank by way of hypothecation of stocks and book debts, goods, movable property , plant and machinery etc</p> <p>4. First pari passu charge on plot No 7A, Sub Block Industrial Area in Block D, Sub Division Kalyani, PS Kalyani District Nadia, west Bengal, measuring 1 Bigha 1 Kottah 14 Chittak 26 sq ft with all building super structures plant and machinery.</p> <p>5. EM of land and building in the name of Efficient Engineering</p> <p>6. Personal guarantee of Ashish Jhunjunwala and Shri Ambika Prasad Jhunjunwala. Corporate Guarantee of Ramsarup Investment Limited.</p>
		Demand Loan	4.59	2.52	-	-	7.11	
		WCDL	0.68	1.02	0.69	0.27	2.67	
		WCTL	1.43	1.64	0.75	0.44	4.27	
		Cash Credits	19.08	24.91	14.41	6.71	65.10	
		Sub-Total	25.78	31.70	16.89	7.42	81.79	
3	IDBI	Term Loan	14.40	13.57	7.29	2.74	38.01	<p>1. First Pari passu charge on leasehold land situated at Plot No. 6 & 7, Block D in the township of Kalyani Sub Division, P.S. Ranaghat, Dist Nadia measuring about 267 Cottah 10 Chittak and 44 Sq ft. and admeasuring about 194 Cottah 4 Chittak and 37 Sq ft together with all buildings, superstructures, plant and machinery, constructed or to be constructed , installed or to be installed, present and future and/or the properties.</p> <p>2. Second pari passu charge on entire current assets with other lenders.</p> <p>3. First charge on the fixed assets financed under expansion and equipment finance scheme.</p>
		FITL	1.70	1.60	0.86	0.32	4.49	
		Sub-Total	16.10	15.18	8.15	3.07	42.49	

#	Bank Name	Type of Loan	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
			Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
4	IOB	Term Loan	1.24	1.66	0.97	0.30	4.17	<p>1. First Pari passu charge on leasehold land situated at Plot No. 6 & 7, Block D in the township of Kalyani Sub Division, P.S. Ranaghat, Dist Nadia measuring about 267 Cottah 10 Chittak and 44 Sq ft. and admeasuring about 194 Cottah 4 Chittak and 37 Sq ft together with all buildings, superstructures, plant and machinery, constructed or to be constructed , installed or to be installed, present and future and/or the properties.</p> <p>2. First pari-passu charge on leasehold land admeasuring 1 bigha 1 kottah 14 chittaks and 26 sq.ft (Approx. 21.7 Kottah) adjoining the factory building at plot no. 7A, Block D, PO Kalyani, Dist Nadia, West Bengal in the name of associate M/S Efficient Engineering Company</p> <p>3. First charge on company's fixed assets (other than under expansion project and equipment finance scheme) on pari-passu basis with IDBI/other banks</p> <p>4. Second pari-passu charge on fixed assets financed by IDBI under expansion project and under equipment finance scheme on pari-passu basis with other banks.</p> <p>5. First Pari Passu Charge on entire current assets with other banks</p> <p>6. EM of land and building in the name of Efficient Engineering</p> <p>7. Personal guarantee of Ashish Jhunjunwala and Shri Ambika Prasad Jhunjunwala. Corporate Guarantee of Ramsarup Investment Limited.</p>
		Term Loan	0.30	0.40	0.23	0.07	1.01	
		Term Loan	0.37	0.49	0.29	0.09	1.23	
		Term Loan	3.60	5.14	3.08	0.93	12.75	
		Term Loan	2.69	3.84	2.30	0.69	9.52	
		Term Loan	6.53	9.95	6.07	1.77	24.31	
		Cash Credits	10.03	10.74	5.81	2.09	28.67	
		Sub-Total	24.77	32.21	18.75	5.95	81.67	

#	Bank Name	Type of Loan	Amount claimed by Financial Institution in Form C (INR Cr.)					Security Interest
			Principal	Simple Interest	Compound Interest	Penal Interest	Total Outstanding as on 08.01.2018	
D RAMSARUP INFRASTRUCTURE								
1	IDBI	Bank Guarantee	31.16	36.75	20.83	6.91	95.65	1. Second charge on the fixed assets of the company. 2. Hypothecation of company's stocks of raw materials, semi finished and finished goods and consumable stores and book debts and such other movables.
		Total	31.16	36.75	20.83	6.91	95.65	
2	DCB	Cash Credits	5.00	6.22	1.06	0.25	12.53	1. First pari passu charge on the entire current assets of the company including raw materials, work in progress, semi finished goods, book debts ect both present and future pertaining to Ramsarup Infrastructure divison along with ICICI Bank Ltd. 2. First pasi passu charge on the entire fixed assets of Ramsarup Infrastructure divison 3. Hypothecation by way of First pari passu charge on the entire current assets of the company including Raw material, work in progress, Semi Finished goods, Book debts both present and future pertaining to Ramsarup Infrastructure. 4. Second pari passu charge on the fixed assets of the company along with ICICI Bank
		Bank Guarantee	0.58	0.95	0.23	0.04	1.79	
		Letter of Credit	3.58	5.75	1.36	0.22	10.91	
		Others	5.77	9.29	2.20	0.35	17.62	
		Total	46.09	58.96	25.68	7.77	138.49	
	Grand Total	989.40	1,407.95	591.85	138.26	3,127.47		

Ramsarup Industries Limited

Annexure-2

Serial No	Security Interest
I	Axis Bank Ltd:
	1. First Charge on movables and immovables pertaining to Durgapur Unit of RIL
	2. Second Charge on current assets and receivables pertaining to Durgapur Unit on pari passu basis with PNB (receivable subsequently transferred to ARCIL)
	3. Personal Guarantee of Ashish Jhunjunwala
	4. Corporate Guarantee of Vanguard Credit & Holding Pvt Ltd)
	5. Second pari-passu on Fixed assets of Durgapur Unit
	6. Exclusive Charge on 90 cottahs of land at Kalyani (which is in the name pf RPPL) and subservient charge on entire movable assets of RIL
	7. Corporate Guarantee of Vanguard Credit & Holding Pvt Ltd)
	8. Corporate Guarantee of Ramsarup Projects Pvt Ltd (RPPL)
	9. Personal Guarantee of Ashish Jhunjunwala
II	Bank of India
	1. Subservient charge on fixed assets
	2. Personal Guarantee of Ashish Jhunjunwala
III	Bibby Financial Services India P Ltd
	1. Assignment of receivables by executing Global Accounts Receivable Agreement
	2. Personal Guarantee by Mr. Ashish Jhunjunwala limiting to INR 100,000,000 with discount/interest at the agreed rate and costs,charge and other expenses ,including legal expenses

Ramsarup Industries Limited

	<u>Annexure-2</u>
Serial No	Security Interest
IV	ICICI Bank Ltd.
	1. First pari passu charge with WBIDC on movable and immovable fixed assets of Shyamnagar unit ranking prior to the charge of United Bank of India
	2. First pari passu charge on current assets of Infrastructure Division ranking pari-passu with Development Credit Bank;
	3. Second pari passu charge on movable fixed assets of Ramsarup Utpadak Division (Shyamnagar unit)
	4. Second pari passu charge on current assets of Infrastructure Division
	5. Pledge over 500,000 shares of RIL pledged by Imtihan Private Limited
	6. Pledge over 5,37,970 shares of RIL on pari passu held by RAV Dravya Limited, Ramsarup Investment Limited & Ramsarup Vypar Limited
	7. Personal guarantee of Mr. Aashish Jhunjunwala
V	IDBI Ltd.
	1. First Pari passu charge on current assets of Durgapur Unit (Ramsarup Nirman Wires)
	2. First pari passu charge on current assets of the Company's Ramsarup Infrastructure Division with other lenders viz. ICICI Bank & DCB , excluding the assets specifically charged to other lenders
	3. Pledge of shares of the Company upto the extent of 10% of entire share capital of the Company.
	4. Personal Guarantee of Ashish Jhunjunwala.

Ramsarup Industries Limited

Annexure-2

Serial No	Security Interest
VI	IFCI Ltd.
	1. Pledge of 1,00,25,000 shares of RIL
	2. Exclusive charge by way of mortgage over 99 cottah land situated at jamalpara, rajarhat, 24 paragana belonging to Sharda Devi
	3. Personal guarantee of Mr. Aashish Jhunjhunwala
VII	IFCI Factors Limited
	1. Personal Guarantee by Mr. Ashish Jhunjhunwala for the due payment along with interest rate determined by IFCI from time to time , the liability shall not exceed INR 100,000,000.
VIII	Indian Renewable Energy Development Agency Ltd. (IREDA)
	1. Exclusive first charge on all movable properties of RIL pertaining to 3.75 MW Wind Farm Project
	2. Exclusive first charge on immovable properties pertaining to 3.75 MW Wind Farm Project located at Village Khori, Taluka Sakri, District Dhule, State Maharashtra
	3. Personal Guarantee of Ashish Jhunjhunwala and CG of Ramsarup Investments Limited
IX	JM Financial Asset Reconstruction Company Limited- (JMFARCL)
	1. Entire movable plant, machinery, equipments, appliances, tools etc & other movable fixed assets both present & future of the company's Mini Blast Furnace Unit, Kharagpur, West Bengal on pari passu basis with other secured term lenders of Mini Blast Furnace unit relating to M/s Ramsarup Lohh Udyog.
	2. 1st Charge ranking pari-passu basis on Company's various immovable properties viz. all buildings, structures, factory sheds, fixed plant & machinery built & erected thereon at that piece and parcel of land measuring an area of 302 acres more or less belonging to Company's Integrated Steel Complex situated at P.S Kharagpur, Dist. Paschim Mednapur, West Bengal as per lease deed executed between WIBDC & Ramsarup Lohh Udyog unit of M/S Ramsarup industries Ltd. registered in Book-1 CD Vol. 3, Pg No. 2918-2973, being no.10424 for the year 2009 with additional registrar of Assurance –III office of ARA III, Kolkata, West Bengal.
	3. Corporate Guarantee of Imtihan Commercial Pvt. Ltd.and Madhumalati Merchandise Pvt. Ltd.
	4. Personal Guarantee of Mr. Aashish Jhunjhunwala

Ramsarup Industries Limited

Annexure-2

Serial No	Security Interest
X	Kotak Mahindra Bank Limited
	1. Hypothecation of current assets (raw materials, stock in process, finished goods, stores and spares, book debts/ receivables and other current assets of the company pertaining to its unit Ramsarup Industrial Corporation) at Kalyani, West Bengal present and future) of M/s Ramsarup Industries Limited in favor of Kotak Mahindra Bank Limited on 1st pari passu basis along with other members of the working capital consortium lead by Punjab National Bank created by Joint Deed of Hypothecation, 1st and 2nd Supplement Joint Deed of Hypothecation.
	2. 2nd pari passu charge by way of hypothecation of the existing movable plant and machinery financed by IDBI Bank subject to the 1st exclusive charge in favor of IDBI Bank.
	3. 2nd pari passu charge by way of hypothecation of the movable plant and machinery acquired under modernisation/ expansion project financed by the IDBI Bank, subject to first exclusive charge in favor of IDBI Bank to the extent of balances payable under their loan INR 140 mio.
	4. 1st pari passu mortgage charge on leasehold land measuring about 1 bigha acquired in the name of Efficient Engineering Company, a proprietorship concern of Mr. Ashish Jhunjunwala.
	5. 1st pari passu charge on immovable assets at RIC, Kalyani
	6. Personal Guarantee of Mr. Ashish jhunjunwala and A P jhunjunwala
	7. Corporate Guarantee of Ramsarup Investments Limited
XI	LIC Mutual Fund
	1. Personal Guarantee given by Mr. Ashish Jhunjunwala for the NCD issued by Ramsarup Industries Limited ,restricted to INR 40 crores only (personal guarantee dated 11th feb 2009)

Ramsarup Industries Limited

	<u>Annexure-2</u>
Serial No	Security Interest
XII	Pegasus Assets Reconstruction P Ltd
	<i>A. For assets at RIC Kalyani</i>
	1. Equitable Mortgage (EM) over leasehold factory land building etc at steel unit, Kalyani by 1st charge on pari passu basis (immovable)
	2. Hypothecation of plant, m/c & equipment at steel unit at Kalyani unit (movable)
	3. EM Over lease hold land adjoining to factory in name of Efficient engineering admeasuring 1 bigha, on pari passu 1st charge basis
	4. Personal Guarantee by Mr. Ashish Jhunjhunwala and Ambika P. Jhunjhunwala
	<i>B. For assets at RLU Kharagpur</i>
	5. EM over lease hold factory land, building etc at steel unit, Kharagpur by 1st charge on pari passu basis (immovable)
	6. Hypothecation of plant, m/c & equipment at steel unit, Kharagpur by 1st charge on pari passu basis (movable)
	7. Exclusive charge over Air Separation Plant at above location
	8. Pari passu charge over Sinter plant with SBI at above location
	9. Personal Guarantee by Mr. Ashish Jhunjhunwala and Ambika P. Jhunjhunwala
	10. Corporate guarantee by M/s Ramsarup Investments Ltd.
XIII	Phoenix ARC Private Limited
	1. Hypothecation of Plant and machinery, fixed movables assets belonging to RIL (subservient to charge in favour of UCO Bank, KVB, IOB, CBI, Vijaya Bank, OBC, United Bank of India, Canara Bank, SBI, PNB and Allahabad Bank)
	2. Second pari passu Charge over the leasehold right, title and interest of RIL (subservient to Charge in favour of UCO Bank, KVB, IOB, CBI, Vijaya Bank, OBC, United Bank of India, Canara Bank, SBI, PNB and Allahabad Bank)
	3. Personal Guarantee of Ashish Jhunjhunwala
XIV	SBI Global factors Limited
	1. Assignment of receivables by executing Global Accounts Receivable Agreement dated 28 March 2007 and 24 March 2010
	2. Hypothecated by way of subservient charge to SBI Global Facrors Ltd on all present and future movable assets including but not limited to book-debts, receivables, stocks, monies receivables, claims and bills (letter dated 30 September 2011)

Ramsarup Industries Limited

	<u>Annexure-2</u>
Serial No	Security Interest
XV	Small Industries Development Bank of India (SIDBI)
	1. First charge on the current assets of M/s N.C. Das & Co., a sister concern of RIL by way of Deed of Hypothecation by M/s. N.C. Das & Co. dated 12/10/2009. The present value of the security is NIL. However, the value of the said assets was INR 29.90 crore at the time of sanction (as per CA Certificate dated 31/12/2009)
	2. Personal Guarantee by Mr. Ashish Jhunjhunwala
XVI	SREI Equipment Finance Limited
	1. Exclusive charge created against 2 cranes financed by SREI
	2. Personal Guarantee of Mr. Aashish Jhunjhunwala
XVII	Tata Capital Financial Services Limited
	1. Security of land mortgaged by the three corporate guarantors, were transferred by Tata Capital Financial Services Ltd on 04.11.2010 in its name for a consideration of Rs. 4 crores, pursuant to High Court Orders, against a bank guarantee of Rs. 4 crores by TCL to the Mumbai High Court. The matter is pending in arbitration
	<i>Corporate Guarantee</i>
	1. Greentop Realtors P. Ltd.
	2. Amanat Merchants P. Ltd.
	3. Laddu Gopal Properties P. Ltd.
	<i>Personal Guarantee</i>
	Mr. Ashish Jhunjhunwala

Ramsarup Industries Limited

Annexure-2

Serial No	Security Interest
XVIII	UCO Bank
	1. 1st Pari - passu charge by way of hypothecation on entire current assets of RIL including raw material stocks, work inprogress and finished goods, present and future, debts, money receivables and other current assets
	2. Collateral security - 1st Pari passu equiatble mortgage on the landed properties factory lease hold land and building;
	3. 2nd Charge on P&M financed by IDBI bank under equipment financing scheme. Charge on new P&M financed by IDBI under expansion financing scheme
	4. 1st charge on FA excluding those specifically charges in favour of IDBI bank ranking pari-passu with other member banks
XIX	United Bank of India
	1. First charge on the stock, recievables/ book debts and other current assets (both present and future).
	2. Second charge on the fixed assets of the Unit II of the company.
	3. Corporate Guarantee of Ramsarup Industries Limited
	4. Personal Guarantee of Shri Ashish Jhunjhunwala
XX	Vijaya Bank
	1. Hypotheication of Stock of RM, WIP and FGs of galvanized and ungalvanized iron with 25% margin
	2. Hypothecation of Book debts of Govt/Semi Govt. Cos. and reputed companies not older than 90 days with 40% margin
	3. Cash Margin 10% and documentary DP/DA bills covering consignment of materials
	4. First pari pasu charge with other banks on block assets of Ramsarup Industrial Corporation (Kalyani)
	5. Second Charge on Plant & Machinery of Ramsarup Industrial Corporation (Kalyani)
	6. First mortgage charge on factory land at Kalyani
	7. Personal Guarantee of Mr. Ambika Prasad Jhunjhunwala
	8. Personal Guarantee of Mr. Ashish Jhunjhunwala
	9. Corporate Guarantee of M/s Ramsarup Investments Ltd.
	10. First pari pasu charge on fixed assets pertaining to Steel Melting Shop being implemented (Ramsarup Lohh Udyog- Kharagpur)
	11. Equitable Mortgage of factory land and building on pari passu basis with other lenders (Ramsarup Lohh Udyog- Kharagpur)
	12. Personal Guarantee of Ashish Jhunjhunwala

Ramsarup Industries Limited

<u>Annexure-2</u>	
Serial No	Security Interest
XXI	West Bengal Industrial Development Corporation
	1. First Charge on EQM of all immovable propoerties at premises no. 68, East Ghoshpara Road, Athpur, Shyamnagar in 24 Parganas (N) District of the company, present and future, ranking pari passu with the term loan provided by ICICI Bank Ltd, and balance loans of HSBC Ltd and ICICI bank (erstwhile the Bank of Rajasthan) for the unit for the unit at the aforesaid premises.
	2. First charge by way of hypothecation of all movable assets of the company at the premises no. 68 East Ghoshpara Road Athpur, Shyamnagar in 24 Parganas (N) save and except book debts but including movable machineries, spares, tools accessories present and future ranking pari passu with the term loan provided by teh ICICI Bank Limited and balance loan of HSBC Limited and teh Bank of Rajasthan Limited for the unit of teh aforesaid premises subject to the prior cahrges in favor of banks providing working capital facilities for the project on raw materials, SIT, finished goods and other specified movables as may be agreed by the WBIDC for securing borrowings for WC requirements.